

Workforce Development Board Bringing People & Opportunities Together



RPI Grant: Business Services & Workforce Study

January 16, 2019 Summary & Detail Results



Methodology

An online survey was conducted with 125 Ventura County business executives who were responsible for their businesses growth and development.

The sample was a representative mix of businesses by location, industry, and number of employees. All businesses included in the survey were privately held.

The sample was obtained from Esearch an online market research panel company based in Southern California. Esearch.com, Inc. has provided on-line market research since 1995. The company was one of the first to develop an online research panel. Esearch.com is a member of the American Marketing Association (AMA) and the Market Research Association (MRA) and fully complies with CASRO guidelines for online data collection and panelist privacy.





What We Want to Learn

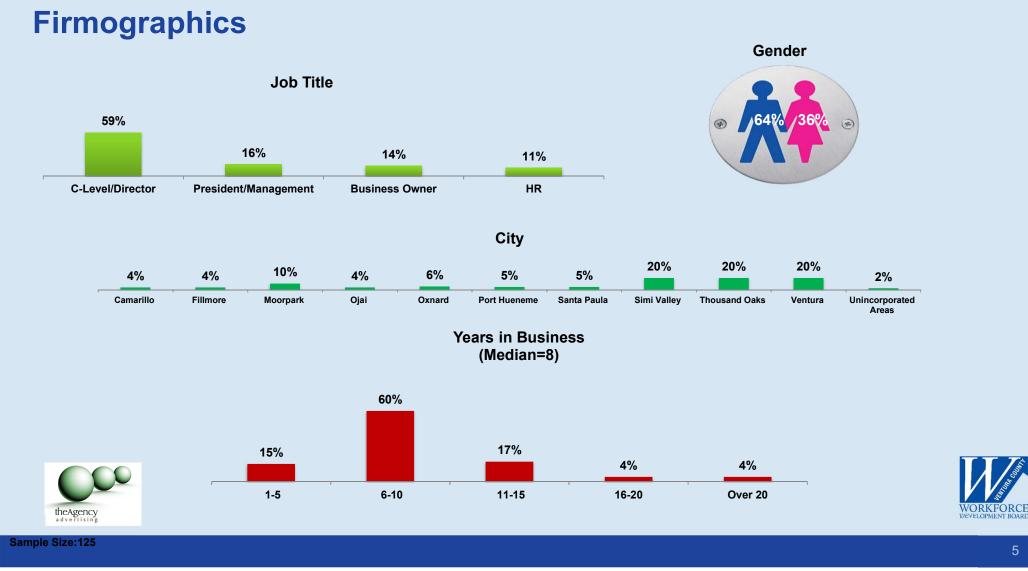
- Are the services and resources available to businesses perceived to be of value to Ventura County businesses?
- Which business growth and retention programs or services are reported to have been used?
- Of the **existing business organizations** representing economic development service providers in Ventura County:
 - Which organizations are businesses aware provide support services?
 - Which organizations have been used to access information, guidance or support?
- What new programs or services might be worth further consideration?
- How do companies rate workforce development challenges facing their businesses?
- Do participating businesses anticipate growth in the next five years?

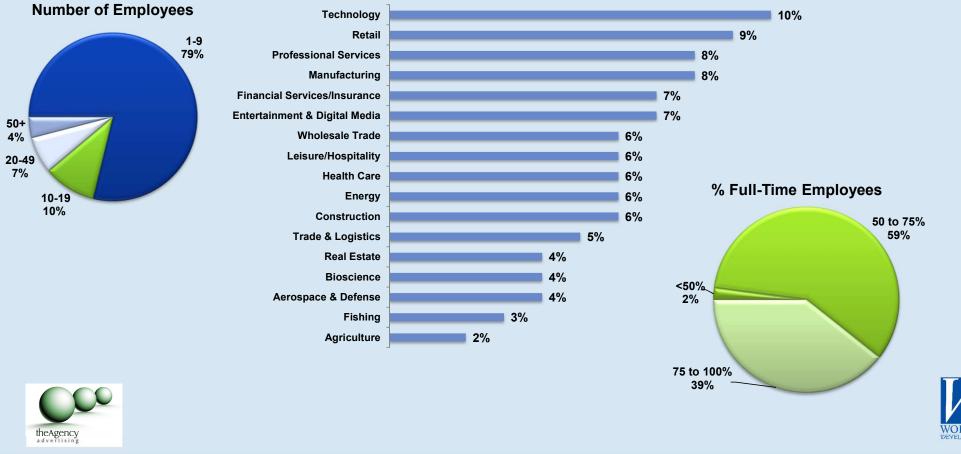




Sample Characteristics







Industry Type

Sample Size:125

Firmographics

- Are the services and resources available to businesses perceived to be of value to Ventura County businesses?
- Which **business growth and retention programs** or services are reported to have been used?
 - □Although all existing Ventura County programs and services are deemed important, *Business Transitioning* and *Start-up/Expansion* are perceived to be slightly more valuable than others.

□ Overall, two programs were actually utilized by over half the businesses----Business Consulting and Business Transitioning,

while two others were utilized by just under half---*International Trade* and *Recruitment*.





- Of the **existing business organizations** representing economic development service providers in Ventura County:
 - Which organizations are businesses aware provide support services?
 - Almost half of all businesses (44%) were familiar with any specific Economic Service Provider.
 - The two most recognized programs with the greatest use were VCEDA and Ventura County Grows Business.
 - Which organizations have been used to access information, guidance or support?
 - Although less than half of all businesses were familiar with any specific Economic Service Provider, when a business was familiar almost all services were utilized. The four most recognized organizations with the greatest use were VCEDA, SBDC, EDC and Ventura County Grows Business.



(69% to 63%)



• What new programs or services might be worth further consideration?

Almost all programs that Economic Service providers might offer were deemed valuable, new offerings "*Expand regional contracting opportunities for local businesses*" would be best received
 followed by "*Assist with local regulations*" and "*Expand access to capital.*"





- How do companies rate workforce development challenges facing their businesses?
 - The majority of employers <u>Completely Agree</u> is that "The time it takes to successfully recruit and place a new employee has not changed in recent years;"
 - followed by employers are getting their employees from within Ventura County and,
 - closely followed by 43% being aware of available subsidized training programs in Ventura County.
 - □ From a Top Two box analysis, 78% indicate that employee turnover is an increasingly difficult challenge.





- Do participating **businesses anticipate growth** in the next five years?
 - Almost two-thirds of all Ventura county businesses see their companies growing over the next five years.
 - One-third anticipate stating the same.
 - □ Almost all (89%) see their businesses staying in Ventura county.





Detailed Findings



Value Assigned to Services/Resources Available to Businesses

	No Value	2	3	4	Extremely Valuable	Top 2 Box
Business Consulting	1%	2%	19%	44%	34%	78%
Makerspace/Shared space	2%	3%	17%	41%	37%	78%
Manufacturing Consulting	3%	0%	20%	39%	38%	77%
Loans/Funding/Capital	3%	1%	19%	42%	34%	76%
Start-up/Expansion	3%	2%	18%	28%	<mark>48%</mark>	76%
Recruitment	2%	1%	22%	38%	38%	76%
Thomas Fire Recovery	2%	4%	20%	<mark>47%</mark>	26%	73%
Business Transition	3%	4%	21%	21%	<mark>51%</mark>	72%
Training	2%	4%	22%	32%	39%	71%
International Trade	3%	2%	28%	29%	38%	67%





Usage of Supplementary Business Programs

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51%	 Business Consulting – Including business plans, human resources, marketing and legal issues
50%	 Business Transition – Including workforce reduction, restructuring and layoff aversion support
46%	 International Trade – Counseling and training on import/export and free trade zone opportunities
42%	 Recruitment – Job posting/matching, pre-screened qualified candidates, recruitment events
35%	 Training – Customized, on-site training and reimbursement of up to 50% of employee wages
34%	 Start-up/Expansion – Consulting, permit guidance, and preparation to start or expand a business
33%	 Loans/Funding/Capital – Assistance in accessing sources of capital and advice on available tax credits
30%	 Makerspace/Shared space – Offers networking, tools and training, mentors and workspace
30%	 Manufacturing Consulting – Operating efficiencies, lean manufacturing, 5S and Kaizen
7%	 Thomas Fire Recovery Resources – Emergency resources for damage and interruption of business



Other Business Assistance Programs Desired (Verbatims)

•3D modeling

 Access to capital needed for growth & expansion Advanced management concepts •Advanced manufacturing innovation initiatives Advertising & Promotions •Aerospace Equipment Transportation Services Application Performance management Automation Automation Platform Autonomous Systems Autoscaling •B2B office supplies Better small business association Biotech innovation Biotechnology Investment Tax Credit program Bond Issuance Book Keeping •BPO services for the media & entertainment companies Business Administration Business advisory services **•**Business Communications and Critical Thinking Business consulting Business Development Program Business economics •Business information systems •CAD/CAM Certified payroll training program •Chemical & Related manufacturing Cloud Infrastructure Platform Commercialization assistance Commercialize innovations Competitive Intelligence Content Delivery Network •Contract Manufactures Contract preparation corporate Social Responsibility Customer Service Defensive Computing Design Services like web graphics •Digital Marketing Digital Transformation •Disaster Assistant

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•Diversity of Services Economic Development Loan •Edge Computing Education Employee recruitment •Employee Retention Training Employee Training and Retention Employer obligations Employment recruitment/retention Energy efficient & renewable energy technologies Engineering Services •Enhance productivity, competitiveness and skills development Entrepreneurship Ethical leadership program Expanding •Export compliance services •Farm business assistance programs Fiber optics •Financial markets Fisheries loan guarantee program •Fundamentals of business •Funding Funding for pre-commercialization activities General Services Administration Health Care Management Health Programs •Home Healthcare Services Import/Export services Improving health and safety Industry and Technology Revolving Loan Fund Information technology Innovation & collaborative services Innovative research Interactive digital media & special effects funds International Finance Investment Capital •job searches Labor relations Lifestyle & Consumer Logistics and Shipping Low-cost training services

 Marketing and sales Media Services like production Micro-enterprise Assistance Programs Microenterprise Assistance Programs Microenterprises Assistance Programs •Monetary savings - finding cost effective measures within a company Network Management system Networking New product or service development NOAA competitive grants programs for aquaculture •NOAA small business innovation research (SBIR) program Nursing and Residential Care Facilities •One-stop service for planning & development •Operations Management Organizational behavior and design •Organizational leadership Policy and regulations Process development & improvement Product development & improvement Production & Distribution •Programs that save energy & reduce utility costs •Project planning and implementation Prototyping & Supplying •R&D Funding grants Recovering from a disaster •Research Methodologies Resource management Retail space SADI program Sales & revenue growth Sales Management Sales performance improvement consulting Sem/Edax Service management small business attention from city staff Social Assistance (except Child Day Care Services Strategic planning Subsidized Training and Employment Program Supplier diversity workforce services program Supply chain management

Supplying capital for facilities funding
 Talent management
 Tax
 Taxation and accounting
 Technical assistance to conduct energy audits
 Technology Entrepreneurship
 Technology Revolving Loan Fund
 Utility services
 Venture Debt Funding
 Warehouse or transportation services
 Workforce & skills development programs

General Priority Areas Include:

• Human Resources/ Health

Management

Productivity/Economic

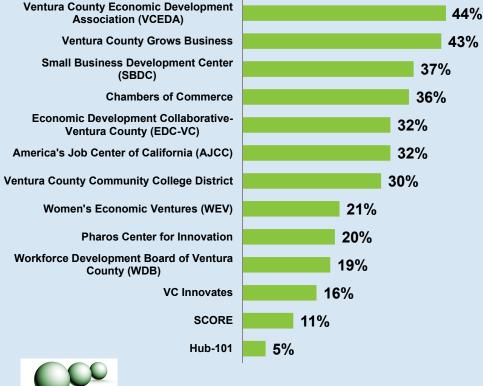
Development

- Accounting/ Finance Management
- Management
- Marketing/Communications

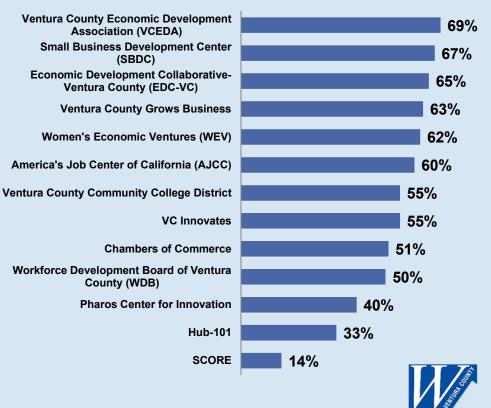


Familiarity with Programs/Usage

Familiarity



Usage





Value of Programs or Ideas that Economic Development Service Providers Might Offer

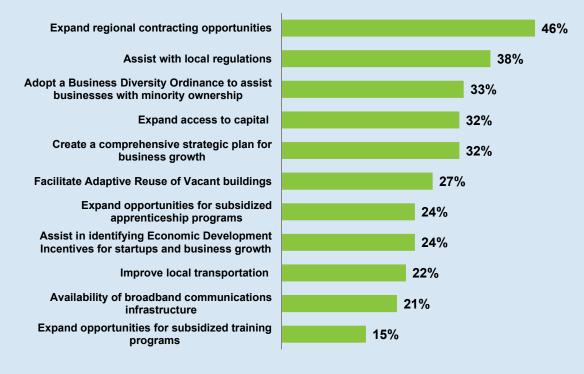
	No value	2	3	4	Extremely valuable	Тор 2 Вох
Assist with local regulations, permitting procedures and zoning rights	2%	0%	18%	<mark>49%</mark>	31%	80%
Expand access to capital	2%	1%	19%	32%	<mark>46%</mark>	78%
Expand regional contracting opportunities for local businesses	2%	2%	21%	24%	<mark>51%</mark>	75%
Expand opportunities for subsidized apprenticeship programs	3%	2%	20%	36%	39%	75%
Improve local transportation infrastructure	4%	2%	19%	42%	33%	75%
Availability of broadband communications infrastructure	3%	2%	20%	43%	32%	75%
Expand opportunities for subsidized training programs for employees	3%	3%	22%	42%	30%	72%
Facilitate Adaptive Reuse of Vacant Buildings (e.g., a vacant K-Mart, etc.)	3%	3%	22%	35%	36%	71%
Assist in identifying Economic Development incentives for start-ups and business growth	2%	2%	26%	<mark>44%</mark>	26%	70%
Adopt a Business Diversity Ordinance to assist businesses with minority ownership	5%	3%	23%	32%	37%	69%
Create a comprehensive strategic plan for business growth	2%	3%	26%	<mark>42%</mark>	26%	68%





Programs Considered Most Important (Ranked as the Top 3 Priorities)

Top 3







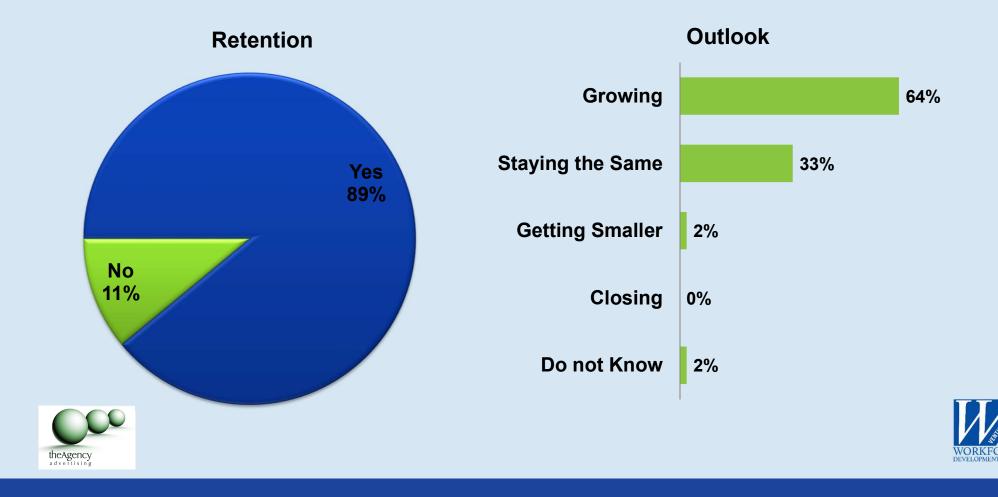
Workplace Development

	Strongly disagree	2	3	4	Completely agree	Top 2 Box
My company recruits most of our skilled labor from within Ventura County.	2%	1%	15%	38%	44%	82%
My company would be interested in opportunities to incorporate internships or apprenticeships into our employee development strategy	1%	4%	16%	39%	40%	79%
The time it takes to successfully recruit and place a new employee has not changed in recent years	1%	3%	17%	22%	<mark>57%</mark>	79%
Employee turnover is becoming an increasingly difficult challenge.	1%	5%	17%	40%	38%	78%
I am aware that subsidized workplace training programs exist in Ventura County.	2%	0%	19%	35%	43%	78%
There are a reasonable number of qualified candidates for my company's job openings.	0%	4%	21%	40%	35%	75%





Retention and Outlook



		Outlook	*	Rete	ntion
	Growing	Staying the Same	Getting Smaller	Yes	No
	Growing	Title	Getting Smaller	165	NO
Consulta Cina	80	41		111	14
Sample Size	61%	56%	2 100%	56%	86%
C-Level/Director	0.742	5 GA C	at a state of the	7,7,7,1	
HR	10%	15%	0%	13%	0%
President/Management	15%	17%	0%	16%	14%
Business Owner	14%	12%	0%	15%	0%
Other	0%	0%	0%	0%	0%
		Industry			
Aerospace & Defense	4%	5%	0%	5%	0%
Agriculture	4%	0%	0%	3%	0%
Bioscience	2%	7%	0%	5%	0%
Construction	2%	12%	0%	6%	0%
Energy	8%	5%	0%	6%	7%
Entertainment & Digital Media	8%	7%	0%	5%	21%
Financial Services/Insurance	11%	0%	0%	7%	7%
Fishing	4%	2%	0%	3%	7%
Health Care	4%	10%	0%	5%	14%
Leisure/Hospitality	5%	2%	0%	6%	0%
Manufacturing	11%	2%	0%	8%	7%
Professional Services	9%	7%	0%	8%	7%
Real Estate	4%	5%	0%	5%	0%
Retail	9%	7%	50%	8%	14%
Technology	9%	10%	50%	10%	7%
Wholesale Trade	2%	12%	0%	5%	7%
Trade & Logistics	5%	5%	0%	5%	0%
Other (Fill-In)	0%	0%	0%	0%	0%





	*	Outlook			Rete	ntion
	G	rowing	Staying the Same	Getting Smaller	Yes	No
Sample Size	:	80	41	2	111	14
			Number of Employees			
1-5	- #	76%	83%	50%	77%	86%
10-15	ž	10%	10%	50%	11%	7%
20-49		9%			8%	0%
50+	* 20	5%	2%	0%	4%	7%
			Employee Status			
<50%	*	0%	2%	0%	3%	0%
50 to 75%		58%	63%	50%	59%	57%
75 to 100%	* :	42%	34%	50%	39%	43%





		Outlook		Rete	ntion
	Growing	Staying the Same	Getting Smaller	Yes	No
		Years in Business			
Sample Size	80	41	2	111	14
Vlean	9	10	· · · · · · · · · · · · · · · · · · ·	10	
Median	. 8	9	7	8	8
		City			
Camarillo	5%	2%	0%	5%	0%
Fillmore		2%	0%	3%	14%
Moorpark	12%	7%	0%	11%	7%
Djai ·	5%	2%	0%	5%	0%
Dxnard	5%	5%	50%	4%	21%
Port Hueneme		2%			. 7%
Santa Paula	5%	5%	0%	5%	7%
Simi Valley	14%	34%	0%	20%	21%
Thousand Oaks	16%	27%	. 0%	22%	7%
/entura	24%	12%	0%	22%	.7%
Jnincorporated Areas	4%	0%	0%	2%	7%
		Gender			
Male	65%	61%	50%	65%	57%
emale	35%	39%	50%	35%	43%





How is this Information Helpful Going Forward?

- □ Clarify how businesses perceive "Business Transition" as a highly valuable and most utilized service.
- Consider focusing future outreach on programs identified as most important and utilized including: Business Transition, Start-up/Expansion, Business Consulting, International Trade and Recruitment.
- Build on the recognition of Ventura County Grows Business as a platform/resource for business support information outreach.
- Investigate potential partnerships with VCEDA membership to communicate business support resources.
- Explore avenues to Expand Regional Contracting, Assist with Local Regulations and Expand Access to Capital
- Gain a better understanding of how workforce development support can assist in reducing employee turnover.





Appendix: Questionnaire



Please indicate whether	you work in the	private or	public sector:

Private

O Public

Please check the box that most closel	y matches	your	position at	your compan	ıy.

\bigcirc	C-Level/Director	
~		

🔘 HR

President/Management	
Business Owner	

) Business Owr	ner
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Other [

Please indicate you	ur gender:
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Male

Female





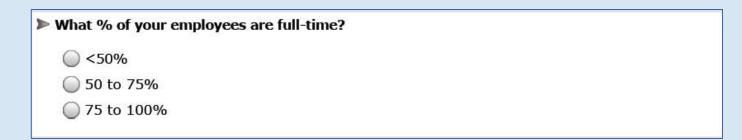
What industry best describes your business?

- Aerospace & Defense
- Agriculture
- Bioscience
- Construction
- Energy
- Entertainment & Digital Media
- Financial Services/Insurance
- Fishing
- Health Care
- Leisure/Hospitality
- Manufacturing
- Professional Services
- Real Estate
- Retail
- Technology
- Wholesale Trade
- Trade & Logistics
- Other (Fill-In)





How many employees do you have in Ventura County?			
1-9			
O 10-19			
20-49			
○ 50+			







How many years has this I Years	ousiness/location resided in Ventura County?
Where is your business cu (Check all that apply.)	rrently located in Ventura County?
Camarillo	
Fillmore	
Moorpark	
🔲 Ojai	
Oxnard	
Port Hueneme	
🔲 Santa Paula	
🔲 Simi Valley	
Thousand Oaks	
🔲 Ventura	
Unincorporated Areas	

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Services/Resources Available to Businesses

There are several existing programs and services available to assist businesses in Ventura County. On a scale of 1 to 5, with 5 being extremely valuable to your business and 1 being of no value, please rate the following resources:

	No Value 1	2	3	4	Extremely Valuable 5
Business Consulting – Including business plans, human resources, marketing and legal issues	0	0	0	0	0
Business Transition – Including workforce reduction, restructuring and layoff aversion support	0	0	0	0	0
International Trade – Counseling and training on import/export and free trade zone opportunities	0	0	0	0	0
Loans/Funding/Capital – Assistance in accessing sources of capital and advice on available tax credits	\bigcirc	0	0	0	0
Manufacturing Consulting – Operating efficiencies, lean manufacturing, 5S and Kaizen	0	0	0	0	0
Start-up/Expansion – Consulting, permit guidance, and preparation to start or expand a business	0	0	0	0	0
Recruitment – Job posting/matching, pre- screened qualified candidates, recruitment events	0	0	0	0	0
Training – Customized, on-site training and reimbursement of up to 50% of employee wages	0	0	0	0	0
Makerspace/Shared space - Offers networking, tools and training, mentors and workspace	0	0	0	0	0
Thomas Fire Recovery Resources – Emergency resources for damage and interruption of business	0	0	0	0	0





	hat supplementary business programs or services have you used? heck all that apply.)
	Business Consulting – Including business plans, human resources, marketing and legal issues
	Business Transition – Including workforce reduction, restructuring and layoff aversion support
	International Trade – Counseling and training on import/export and free trade zone opportunities
	Loans/Funding/Capital – Assistance in accessing sources of capital and advice on available tax credits
	Manufacturing Consulting – Operating efficiencies, lean manufacturing, 5S and Kaizen
0	Start-up/Expansion – Consulting, permit guidance, and preparation to start or expand a business
	Recruitment – Job posting/matching, pre-screened qualified candidates, recruitment events
	Training – Customized, on-site training and reimbursement of up to 50% of employee wages
	Makerspace/Shared space – Offers networking, tools and training, mentors and workspace
	Thomas Fire Recovery Resources – Emergency resources for damage and interruption of business





What business assistance programs or services would you like to be offered that are not currently available on the previous list? (List up to three programs or services)





► <u>F</u>	Familiarity with Existing Business Organizations			
k b	lany Economic Development service providers operate in Ventura County. To gauge your nowledge of them, please indicate which of the following organizations you believe provide usiness support services in Ventura County. Check all that apply.)			
	America's Job Center of California (AJCC)			
1	Chambers of Commerce (Specific to each city)			
	Economic Development Collaborative – Ventura County (EDC-VC)			
3	Hub-101			
1	Pharos Center for Innovation			
1	Small Business Development Center (SBDC)			
	SCORE			
	VC Innovates			
	Ventura County Community College District			
j.	Ventura County Economic Development Association (VCEDA)			
1	Ventura County Grows Business			
	Women's Economic Ventures (WEV)			
1	Workforce Development Board of Ventura County (WDB)			





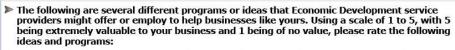
Which of these organizations have you used to access information, guidance or support:
America's Job Center of California (AJCC)
Chambers of Commerce (Specific to each city)
Economic Development Collaborative – Ventura County (EDC-VC)
U Hub-101
Pharos Center for Innovation
Small Business Development Center (SBDC)
SCORE
VC Innovates
Ventura County Community College District
Ventura County Economic Development Association (VCEDA)
Uentura County Grows Business
Women's Economic Ventures (WEV)
Workforce Development Board of Ventura County (WDB)





Assistance

	No Value	2	3	4	Extremely Valuable 5
Create a comprehensive strategic plan for business growth	0	0	0	0	0
Expand regional contracting opportunities for local businesses	0	0	0	0	0
Assist with local regulations, permitting procedures and zoning rights	0	0	0	0	0
Adopt a Business Diversity Ordinance to assist businesses with minority ownership	0	0	\bigcirc	0	0
Facilitate Adaptive Reuse of Vacant Buildings (ex> a vacant K-Mart, etc.)	0	0	0	0	0
Assist in identifying Economic Development incentives for start- ups and business growth	0	0	0	0	0
Expand access to capital	0	0	0	0	0
Expand opportunities for subsidized training programs for employees	0	0	0	0	0
Expand opportunities for subsidized apprenticeship programs	0	0	0	0	0
Improve local transportation infrastructure	0	0	0	0	0
Availability of broadband communications infrastructure	0	0	0	0	0







impor	dering the same list of programs and ideas as above, please rank the top 3 in order of tance to your company in facilitating growth. Rank the most important program a 1, the nost a 2 and the third most a 3.
	Create a comprehensive strategic plan for business growth
	Expand regional contracting opportunities for local businesses
	Assist with local regulations, permitting procedures and zoning rights
	Adopt a Business Diversity Ordinance to assist businesses with minority ownership
	Facilitate Adaptive Reuse of Vacant Buildings (ex> a vacant K-Mart, etc.)
	Assist in identifying Economic Development incentives for start-ups and business growth
	Expand access to capital
	Expand opportunities for subsidized training programs for employees
	Expand opportunities for subsidized apprenticeship programs
	Improve local transportation infrastructure
	Availability of broadband communications infrastructure



1



Workforce Development

On a scale of 1 to 5, with 5 being completely agree to 1 being strongly disagree, please rate the following statements regarding workforce development:

	Strongly Disagree 1	2	3	4	Completely Agree 5
There are a reasonable number of qualified candidates for my company's job openings.	0	0	0	0	0
The time it takes to successfully recruit and place a new employee has not changed in recent years.	0	0	0	0	0
Employee turnover is becoming an increasingly difficult challenge.	0	0	0	0	0
My company recruits most of our skilled labor from within Ventura County.	\bigcirc	\bigcirc	0	0	0
My company would be interested in opportunities to incorporate internships or apprenticeships into our employee development strategy.	0	0	0	0	0
I am aware that subsidized workplace training programs exist in Ventura County.	0	0	0	0	0





Business Growth/Contraction
Which of the following statements best describes how your business will be doing in the next five years:
Growing
Staying the Same
Getting Smaller
Closing
O Do not Know

Do you envision your business staying in Ventura County over	er the next five years?
○ Yes	
O No	

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Data collection and tabulation was executed by Applied Research West. A company of seasoned market research experts offering 90 plus years of combined experience in qualitative and quantitative research as well as the latest data analysis techniques, and staying on the cutting edge of research technology and methods.



